



ASE Inc. 2007 Q3 Earnings Release

Presented by
Advanced
Semiconductor
Engineering, Inc.
10/30/2007

Safe Harbor Notice



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Consolidated Income Statement



2007 Q3 Sequential Comparison

(NT\$ Million except EPS)	2007 Q3	%	2007 Q2	%	Change
Net Revenues:					
IC Packaging	21,644	78.0%	18,029	77.2%	20%
Testing	5,282	19.0%	4,724	20.2%	12%
Others	807	2.9%	609	2.6%	33%
Total Net Revenues	27,733	100.0%	23,362	100.0%	19%
Gross Profit	8,430	30.4%	6,404	27.4%	32%
Operating Profit	6,109	22.0%	3,889	16.6%	57%
Pretax Income(Loss)	5,829	21.0%	3,597	15.4%	62%
Income Tax(Expense)	(1,008)	-3.6%	(866)	-3.7%	16%
Minority Interest	(596)	-2.1%	(156)	-0.7%	282%
Net Income(Loss)	4,225	15.2%	2,575	11.0%	64%
EPS¹	0.79		0.48		65%
EBITDA	10,262	37.0%	8,090	34.6%	27%

¹ All EPS figures are based on fully diluted number of shares

Consolidated Income Statement



2007 Q3 YoY Comparison

(NT\$ Million except EPS)	2007 Q3	%	2006 Q3	%	Change
Net Revenues:					
IC Packaging	21,644	78.0%	20,374	76.2%	6%
Testing	5,282	19.0%	5,810	21.7%	-9%
Others	807	2.9%	542	2.0%	49%
Total Net Revenues	27,733	100.0%	26,726	100.0%	4%
Gross Profit	8,430	30.4%	8,247	30.9%	2%
Operating Profit	6,109	22.0%	6,093	22.8%	0%
Pretax Income(Loss)	5,829	21.0%	5,539	20.7%	5%
Income Tax(Expense)	(1,008)	-3.6%	(751)	-2.8%	34%
Minority Interest	(596)	-2.1%	(607)	-2.3%	-2%
Net Income(Loss)	4,225	15.2%	4,181	15.6%	1%
EPS¹	0.79		0.78		1%
EBITDA	10,262	37.0%	9,555	35.8%	7%

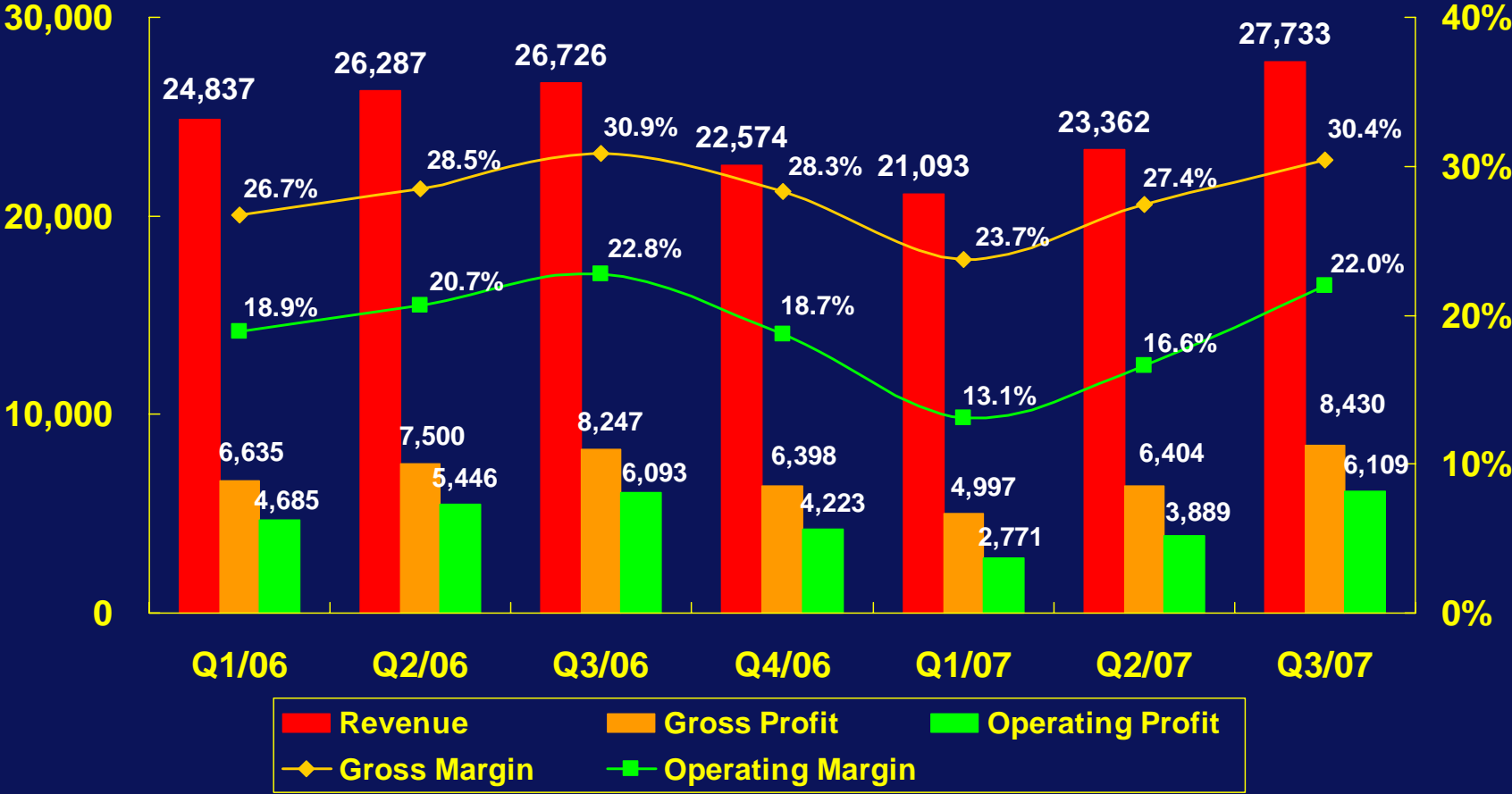
¹ All EPS figures are based on fully diluted number of shares

Maximum with Minimum

Consolidated Revenue & Margin Trend



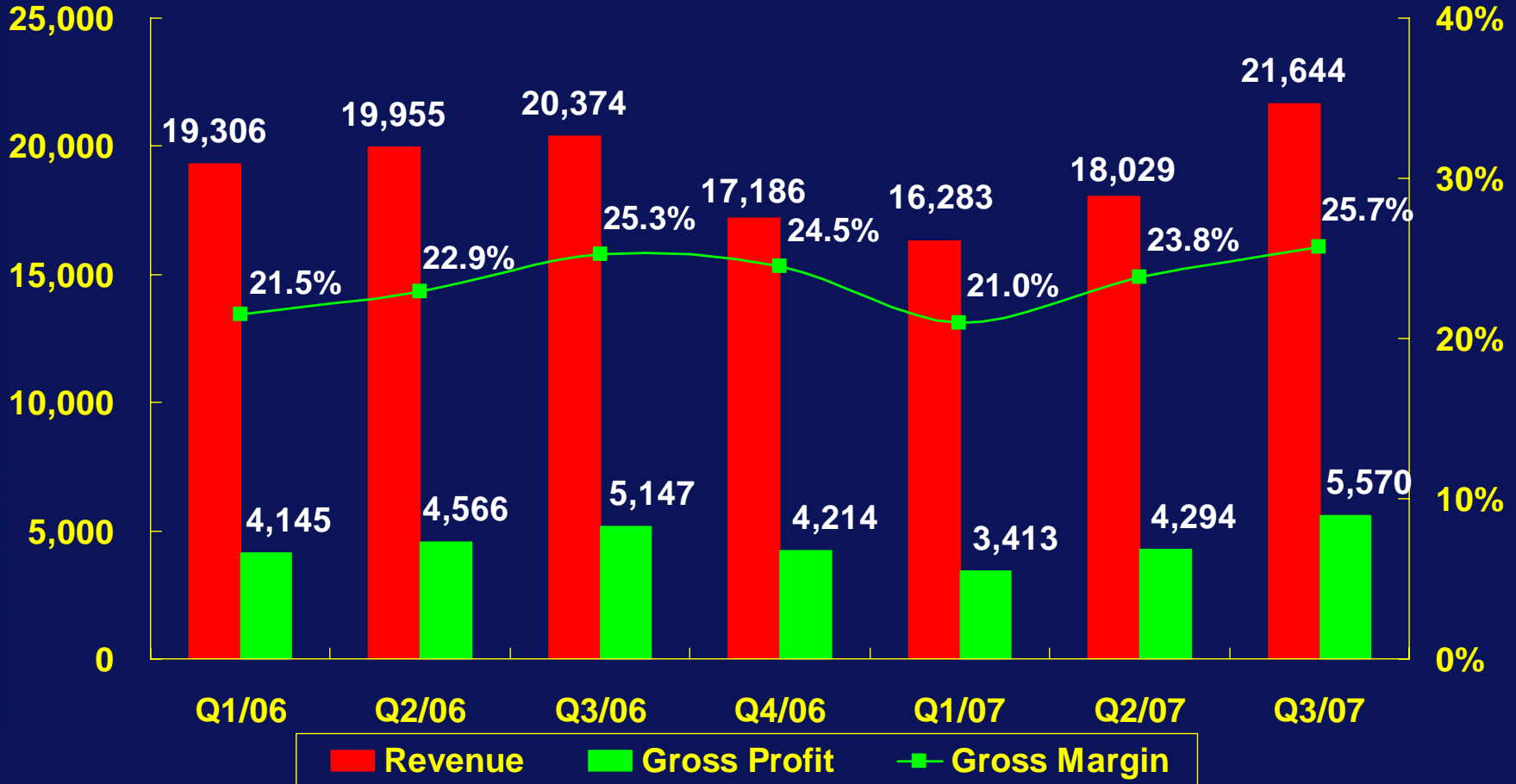
NT\$ Million



IC Packaging Operations



NT\$ Million

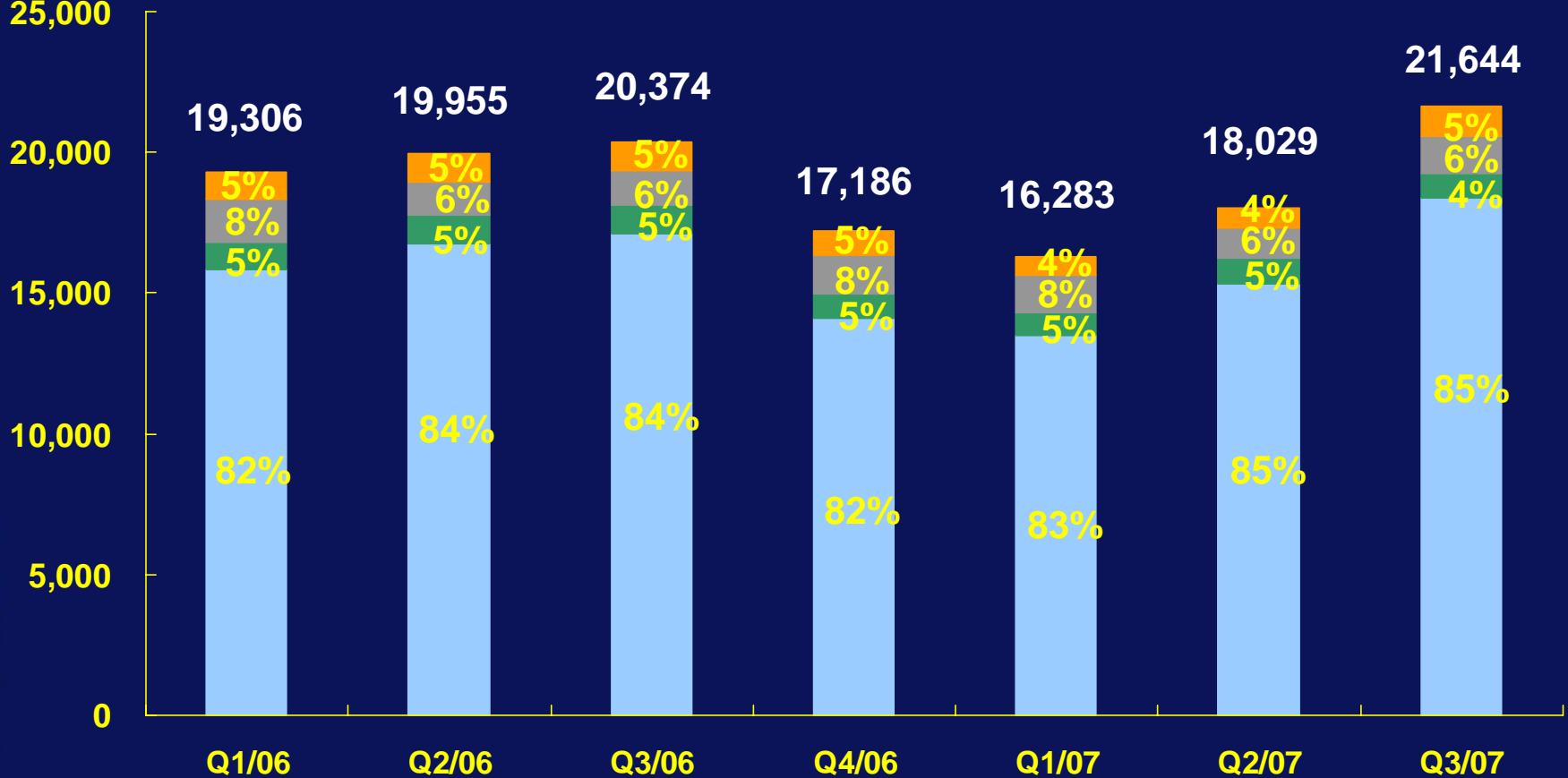




IC Packaging Operations

Package Revenue Breakdown

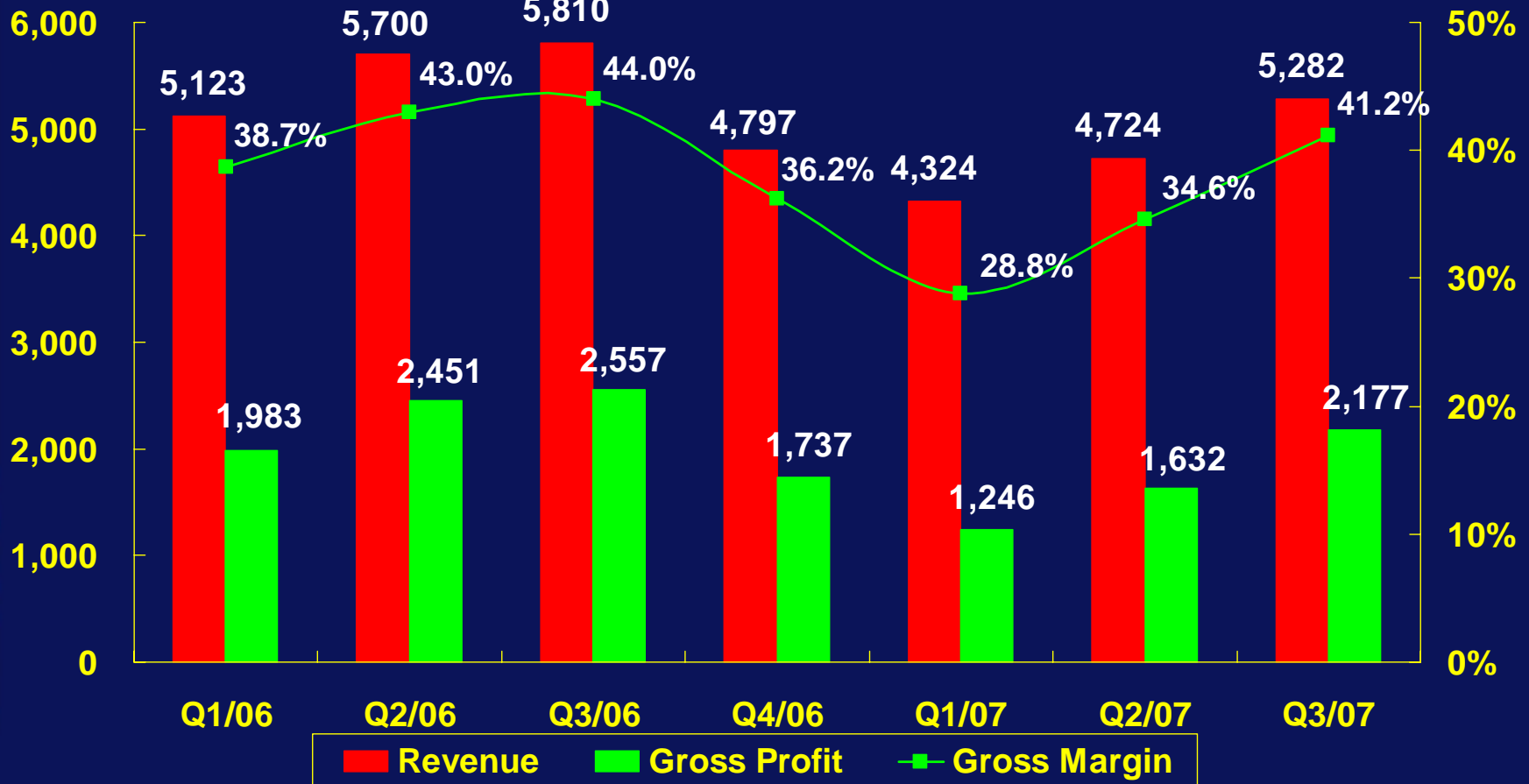
NT\$ Million



Testing Operations



NT\$ Million



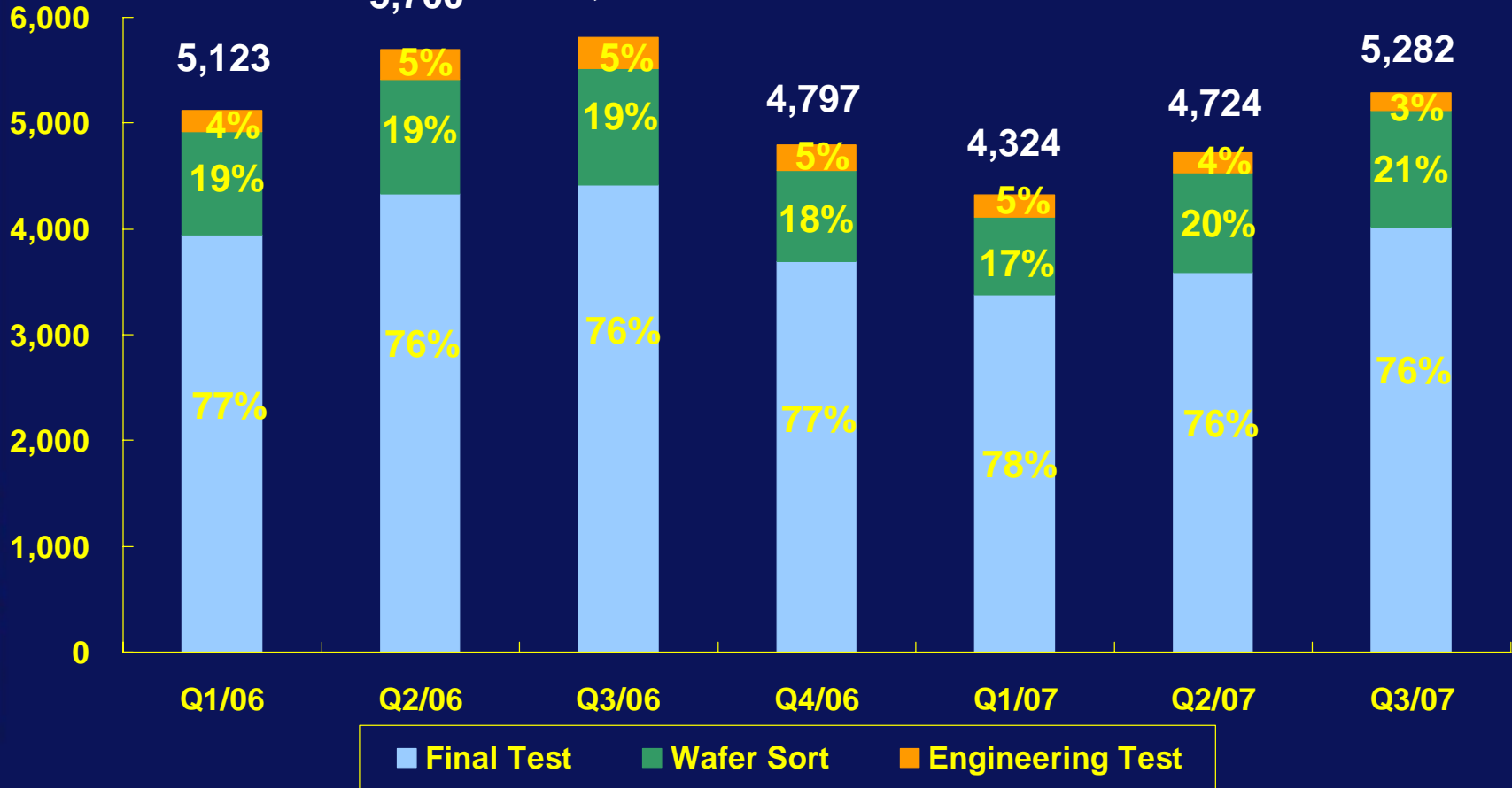


Testing Operations

Test Revenue Breakdown



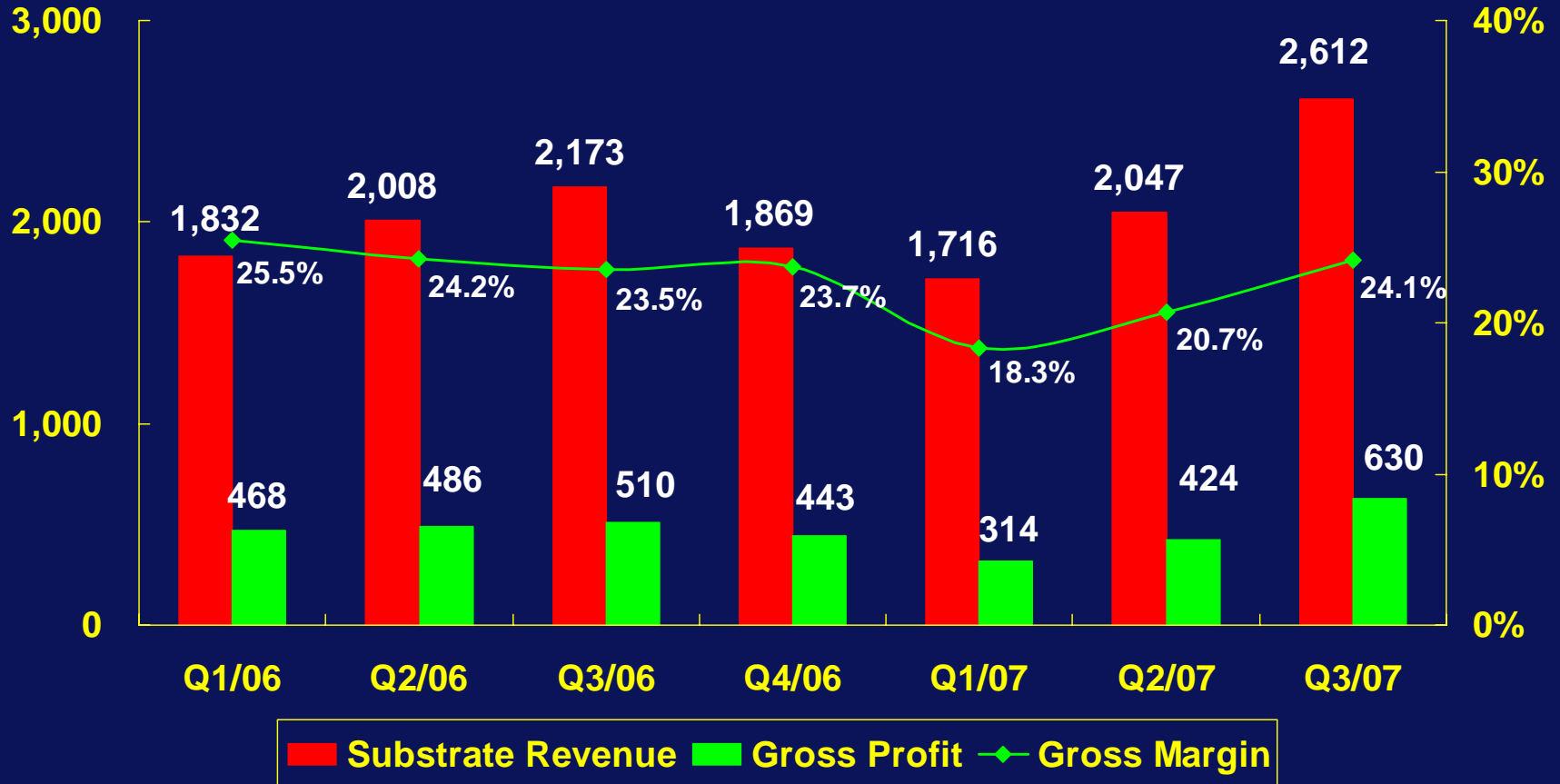
NT\$ Million



Material Operations



NT\$ Million



Selective Balance Sheet Information



(NT\$ Million)	Sep. 30, 2007	Jun. 30, 2007	Change
Cash and Cash Equivalent	16,990	13,294	27.8%
Financial Assets - current	7,641	13,389	-42.9%
Financial Assets - non current	4,813	4,802	0.2%
Total Assets	146,864	142,153	3.3%
ST Bank Debt - Revolving Credit	7,279	4,966	46.6%
- Current Portion of LT Debt	2,382	2,425	-1.8%
Bonds Payable within 1 year	0	0	
LT Bank Debt	20,817	22,034	-5.5%
LT Bonds Payable	7,667	9,271	-17.3%
Total Net Worth (Including minority interest)	84,289	75,539	11.6%
Quarterly EBITDA	10,262	8,090	26.8%
Current Ratio	1.69	1.55	
Leverage Ratio	0.16	0.16	

Maximum with Minimum

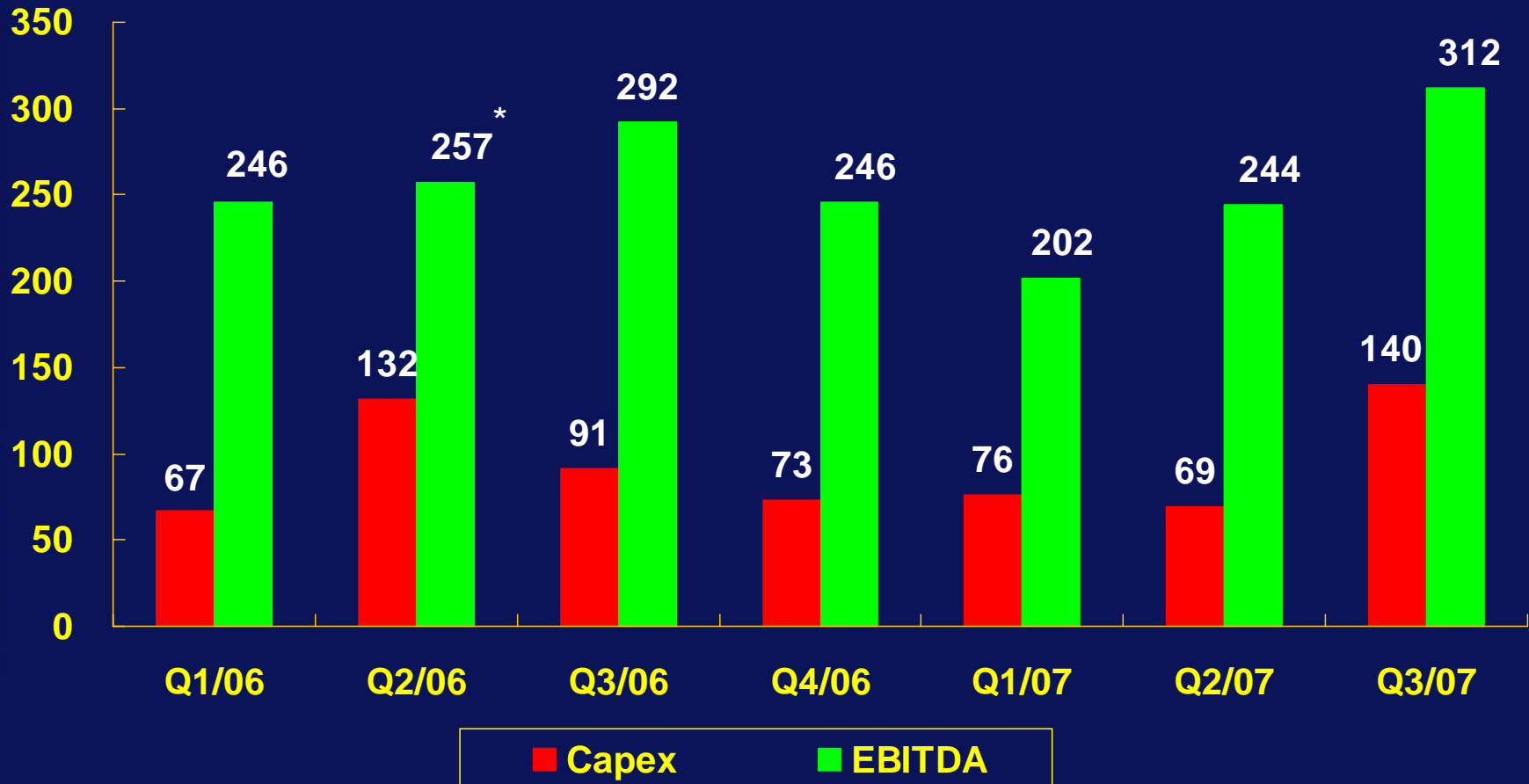


Capital Expenditure v.s. EBITDA



2006 Full Year Capex: US\$363 million

US\$ Million



*: EBITDA number has been adjusted for fire loss and insurance income



Top Ten Customers

2007 Q3

ASE Group

BROADCOM

CAMBRIDGE

FREESCALE

IEE

MEDIA TEK

MICROSOFT

NEC

POWERCHIP

QUALCOMM

VIA

Top 5

Top 10

26% of Total Sales

43% of Total Sales

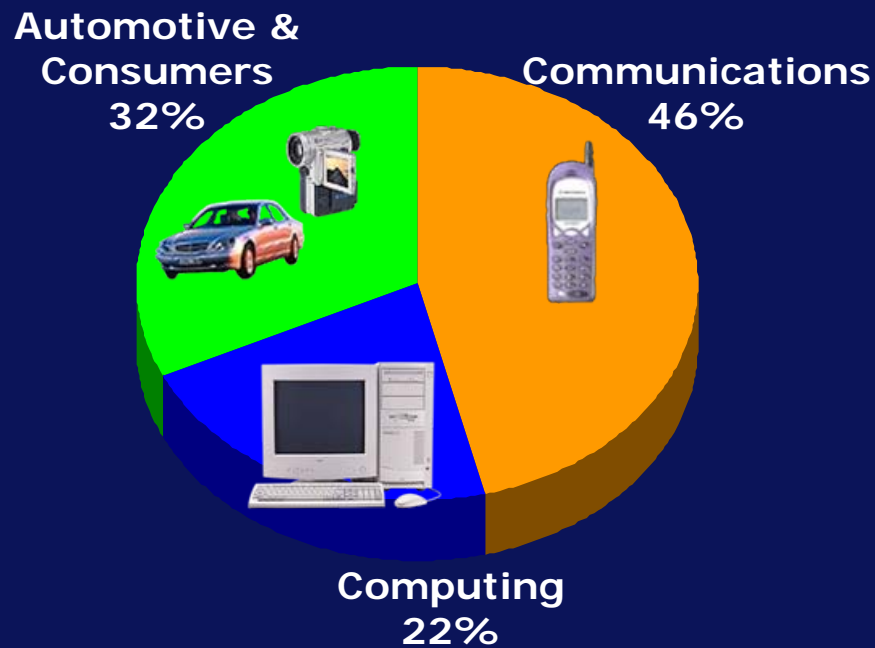
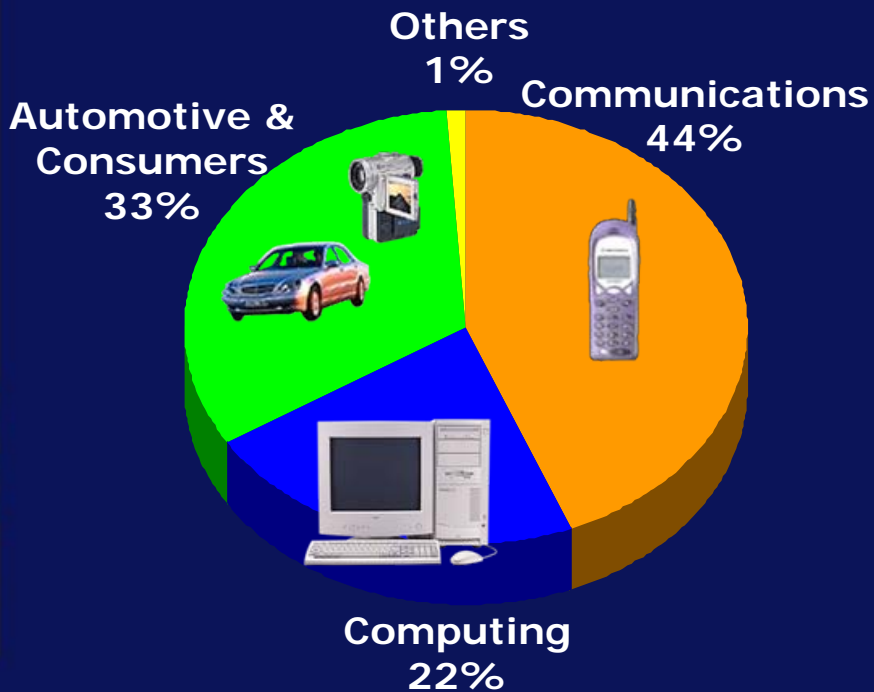


Market Segment Exposure



2007 Q3

2007 Q2



Maximum with Minimum

Guidance for 2007 Q4



- > Revenue: up mid single digit % sequentially
- > Gross margin: close to 31%
- > 2007 full year Capex: US\$400 million



**For more information regarding
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