



## **FOR IMMEDIATE RELEASE**

### **Contact:**

#### **ASE, Inc.**

Room 1901, No. 333, Section 1  
Keelung Road, Taipei, Taiwan, 110

**Joseph Tung**, CFO / Vice President

**Freddie Liu**, Vice President

[ir@aseglobal.com](mailto:ir@aseglobal.com)

Tel: + 886.2.8780.5489

Fax: + 886.2.2757.6121

<http://www.aseglobal.com>

---

## **ADVANCED SEMICONDUCTOR ENGINEERING, INC. PRESS RELEASE**

Taipei, Taiwan, R.O.C., November 29, 2006 - Advanced Semiconductor Engineering, Inc. (TAIEX: 2311, NYSE: ASX) (hereinafter "ASE", or the "Company") today announced that it has authorized director Alan Cheng to form a special committee for the purpose of evaluating an offer that may be made by a consortium of investors led by The Carlyle Group and including Jason Chang, the Chairman and Chief Executive Officer of ASE (the "Consortium") for all of the outstanding common shares (the "Shares") of ASE at a price of NT\$39 per share (equivalent to approximately US\$5.94 per American depositary share)(the "Potential Offer"). As announced on November 24, 2006, ASE has received an indication of interest from the Consortium regarding the Potential Offer. ASE has authorized director Alan Cheng to engage relevant consultants and other independent third parties to assist the special committee in its evaluation of the offer, if and when the offer is formally made.

**NOTICE TO INVESTORS:** Discussions between ASE and the Consortium have not been completed and there can be no assurance that an offer will ultimately be made by the Consortium or what the ultimate terms of such an offer would be. Shareholders and potential investors in the company are therefore advised to exercise caution in dealing in the shares of the Company. A further announcement by ASE will be made at an appropriate time.

This announcement is neither an offer to purchase nor a solicitation of an offer to sell securities by any person. The potential offer for the outstanding shares of ASE described in this announcement has not commenced. Any offers to purchase or solicitations of offers to sell, if ultimately made, will be required to be made in accordance with Taiwan law, including without limitation a tender offer filed with the Financial Supervisory Commission ("FSC") of Taiwan. In addition, such offers or solicitations will be required to be made pursuant to offer documents filed with the U.S. Securities and Exchange Commission (the "SEC") in accordance with U.S. securities laws.

The offer documents required under Taiwan and U.S. laws, including ASE's recommendation statement, will contain important information, and shareholders and potential investors are urged to read them carefully when they become available before making any decision with respect to any offer. Those materials will be made available to all shareholders of ASE at no expense to them on the FSC's website (<http://www.fscey.gov.tw>), Taiwan's Market Observation Post System (<http://newmops.tse.com.tw>) and the SEC's website (<http://www.sec.gov>).

### **Safe Harbor Notice**

This press release contains "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Although these forward-looking statements, which may include statements regarding our future results of operations, financial condition or business prospects, are based on our own information and information from other sources we believe to be reliable, you should not place undue reliance on these forward-looking statements, which apply only as of the date of this press release. The words "anticipate", "believe", "estimate", "expect", "intend", "plan" and similar expressions, as they relate to us, are intended to identify these forward-looking statements in this press release. Our actual results of operations, financial condition or business prospects may differ materially from those expressed or implied in these forward-looking statements for a variety of reasons, including risks associated with cyclical and market conditions in the semiconductor industry; demand for the outsourced semiconductor packaging and testing services we offer and for such outsourced services generally; the highly competitive semiconductor industry; our ability to introduce new packaging, interconnect materials and testing technologies in

# Advanced Semiconductor Engineering, Inc.



order to remain competitive; our ability to successfully integrate pending and future mergers and acquisitions; international business activities; our business strategy; general economic and political conditions; possible disruptions in commercial activities caused by natural or human-induced disasters; our future expansion plans and capital expenditures; the strained relationship between the Republic of China and the People's Republic of China; fluctuations in foreign currency exchange rates; and other factors. For a discussion of these risks and other factors, please see the documents we file from time to time with the Securities and Exchange Commission, including our 2005 Annual Report on Form 20-F filed on June 19, 2006.